

# สวัสดี ตอนเช้า

## Market today



## Limited recovery, still negative

The uptick measure, which starts today, is expected to reduce some of the market's volatility. However, the picture as a whole remains negative, with no catalyst and continued fund outflows. Recovery is still limited at resistances of 1310 and 1320, while there is still a downside risk at supports of 1290 and 1280.

## Today's highlights



- CNN reported a poll of the Presidential debate and found 67% of American observers think Donald Trump dominated the debate, with only 33% favoring Joe Biden, citing Biden's difficulty speaking.
- US headline PCE in May was +2.6%YoY and stable MoM; core PCE was +2.6%YoY and 0.1%MoM, meeting expectations.
- USDA reported higher corn, soybean and wheat stocks as of June 1 than last year, especially corn, which is at a 30-year high.
- China manufacturing PMI in June remained stable. In the first 5 months of 2024, revenue and profit in the software and IT services industry grew by 11.6% and 16.3%YoY respectively.
- Saudi Arabia may reduce crude oil prices for Asian markets for the second month in August, highlighting pressure on OPEC producers as supply outside OPEC continues to rise and the global economy continues to face problems.
- Thailand manufacturing production index (MPI) for May 2024 contracted 1.54%, giving a 5-month contraction of 2.08%, reflecting domestic purchasing power issues and high household debt and interest rate; the economy in June signaled a slowdown.
- In the first 5 months of 2024, Thailand exported 221,000 tons of canned tuna, up 19.39%YoY, maintaining its position as the world's top exporter of canned tuna, underwritten by greater tuna catches, which is lowering cost, plus higher demand and geopolitics leading to stockpiling.

## Strategy today



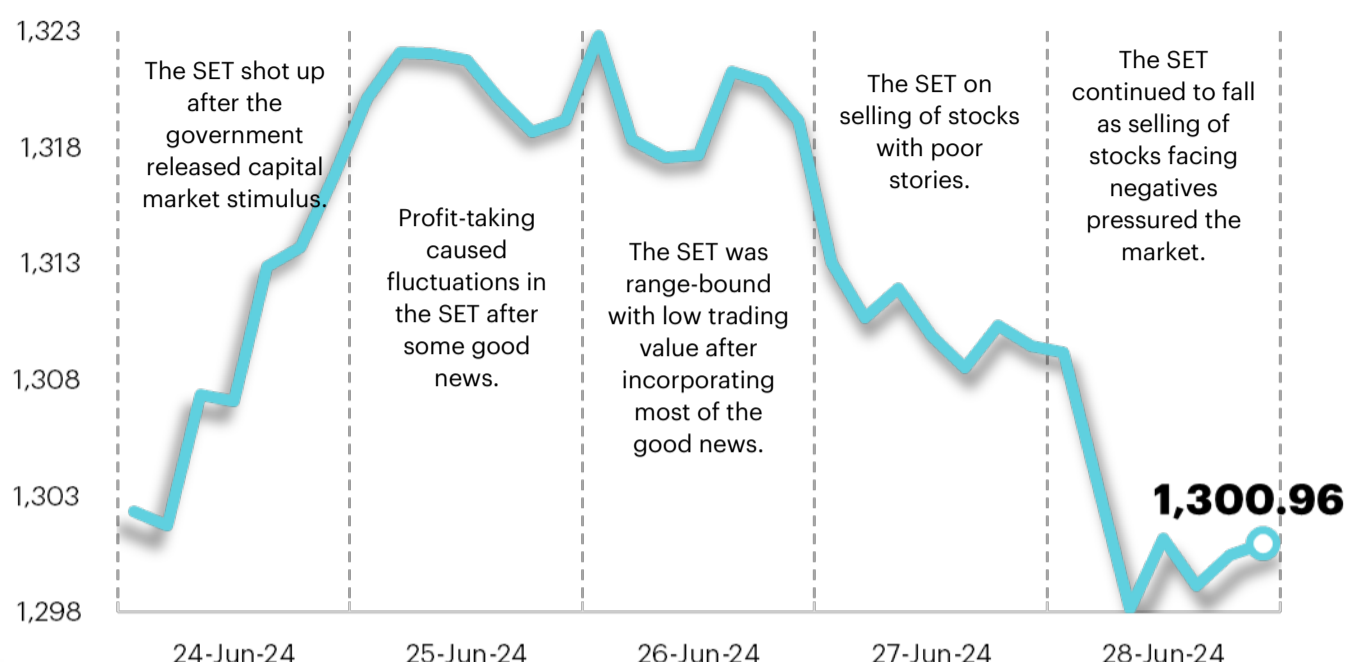
In the short term, the SET is still volatile and fragile from prolonged pressure from politics, and it will continue to underperform the region. However, there are economic hopes lying in industrial production and the release of the MPC minutes that may signal recovery in the manufacturing sector. There is a new catalyst building confidence in the capital market: raising the maximum investment limit for TEGS funds and the uptick measure starting on Jul 1. Externally, there is no new catalyst this week. Follow US PCE in May, which is expected to be stable MoM and 2.6%YoY (slowing from 2.7%YoY in April); this will not exert much pressure on the market. "Selective Buy".

## Daily report

Monday, July 1, 2024

## Support - Resistances

1290/1280 – 1310/1320



## Trading today



Thai capital market is seen to still be fragile and ranged-bound while waiting for some political clarity and a new catalyst. We recommend "Selective Buy" with four main themes:

- 1) Stocks expected to benefit from short covering after the SET implements the uptick rule on July 1 and which also have SETESG ratings between AAA-A – HANA, TOP, BEM, MINT, OSP, BBL, SCGP and AOT.
- 2) Stocks expected to benefit from changes in conditions for the ThaiESG fund: raising deductions to up to Bt300,000 and reducing the holding period to five years – ADVANC, CPALL, BDMS, BBL and BEM.
- 3) Global plays whose profit is expected to grow and which benefit from global economy recovery over domestic plays, which face multiple uncertainties – KCE, SCGP, TU and MINT. (We recommend buy KCE and SCGP on price dips upon pressure from weak Chinese economic figures).
- 4) Tension has eased about the situation in the Middle East, leading Brent down to the lower bound of US\$80-90/bbl, which is seen as an opportunity to hedge. For high-risk takers, we recommend an upstream oil stock – PTTEP.

## Daily top picks



**PTTEP:** High oil price in the short term will be a catalyst to stock price; it is also a good hedge against conflict in the Middle East. Profit and balance sheet are still strong. 2Q24 profit is expected to be bolstered by higher oil price and record-high sales volume.

**BTG:** In the short term, sentiment is brightened by rising price for domestic pork. 2Q24 profit is expected to turn up to a profit for the first time in a year on continued drops in animal feed cost, higher prices and volume for chicken and higher swine price in Thailand and Cambodia. Valuation is attractive.



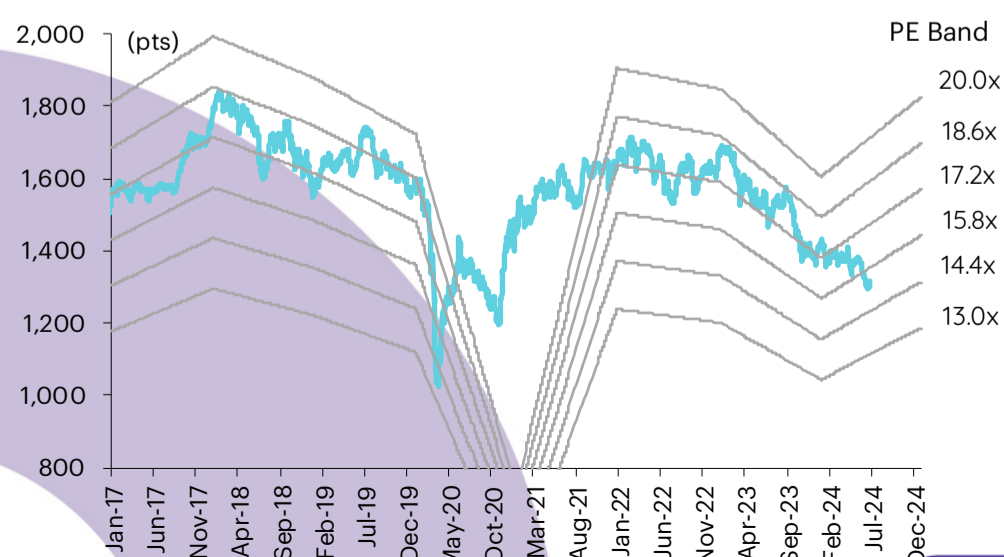
Today's reports

**TRUE (High conviction)** – Ascending to higher altitudes

What to watch

Date	Event
1 Jul	<b>Economic release:</b> JP – Tankan manufacturing and non-manufacturing index for 2Q24, consumer confidence for Jun JP/EU – Final manufacturing PMI for Jun US – ISM manufacturing PMI for Jun
2 Jul	<b>Economic release:</b> EU – CPI flash estimate for Jun, unemployment rate for May US – JOLTS job openings for May
3 Jul	<b>Economic release:</b> JP/EU – Final services PMI for Jun EU – PPI for May US – ADP non-farm payrolls for Jun, trade balance for May, ISM services PMI for Jun, crude oil inventories, unemployment claims
4 Jul	<b>Economic release:</b> US – FOMC meeting minutes
5 Jul	<b>Economic release:</b> JP – Household spending for May EU – Retail sales for May US – Average hourly earnings, non-farm payrolls and unemployment rate for Jun

SET Index movement



Daily report Monday, July 1, 2024

SET Index series

Index	28 Jun (pts)	Chg (pts)	Chg (%)	Value (Btmn)
SET	1,300.96	(8.50)	(0.65)	54,526.19
SET50	806.10	(5.40)	(0.67)	39,069.58
SET100	1,771.84	(12.64)	(0.71)	46,009.80
sSET	820.77	(6.84)	(0.83)	2,510.35
SETCLMV	786.63	(0.43)	(0.05)	15,982.98
SETHD	1,069.00	(5.09)	(0.47)	11,708.97
SETESG	832.35	(5.60)	(0.67)	40,285.77
SETWB	786.18	(4.83)	(0.61)	12,553.64
mai	355.45	(2.03)	(0.57)	1,070.23

Trading summary by investor type

(Btmn)	28 Jun	WTD	MTD	YTD
<b>Foreign</b>				
Net	(2,620)	(8,770)	(34,872)	(117,032)
Breakdown (%)	52.11	50.03	53.84	54.03
<b>Institution</b>				
Net	(1,647)	31	4,301	4,016
Breakdown (%)	10.94	10.04	8.88	8.99
<b>PropTrade</b>				
Net	781	(19)	808	(789)
Breakdown (%)	5.76	6.99	6.47	6.71
<b>Individual</b>				
Net	3,487	8,758	29,763	113,805
Breakdown (%)	31.19	32.94	30.81	30.27

S50 futures trading by foreign investors

(Contract)	28-Jun	WTD	MTD	YTD
Foreign	(18,716)	(9,915)	(73,345)	(100,516)
Institution	682	8,365	3,172	2,860
Customer	18,034	1,550	70,173	97,656

Bond trading by foreign investors

(Btmn)	28-Jun	WTD	MTD	YTD
Buy	6,613	18,969	61,500	387,641
Sell	7,834	25,710	72,071	433,627
Net	(1,220)	(6,741)	(10,572)	(45,986)

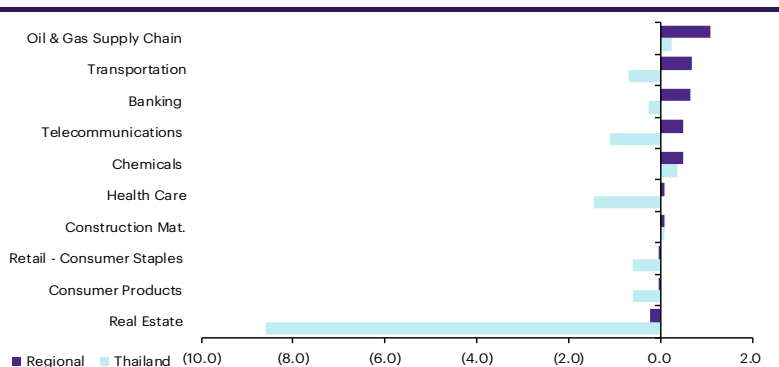
## Market update

### Global market movement

	28-Jun	Index	Chg (pts)	Performance (%)				PE (x)		EPS gth (%)		PBV (x)		ROE (%)	
				1D	WTD	MTD	YTD	24F	25F	24F	25F	24F	25F	24F	25F
S&P 500		5,460	(22.39)	(0.4)	(0.1)	3.5	14.5	22.3	19.7	10.7	13.2	4.5	4.1	18.5	19.3
Euro Stoxx 600		511	(1.17)	(0.2)	(0.7)	(1.3)	6.8	14.1	13.0	(3.0)	8.3	1.9	1.8	12.9	13.3
Japan		39,583	241.54	0.6	2.6	2.8	18.3	22.5	20.3	36.4	10.4	2.0	2.0	9.0	9.6
Hang Seng		17,719	2.14	0.0	(1.7)	(2.0)	3.9	8.7	8.1	8.4	6.6	1.0	0.9	10.6	10.4
MSCI Asia x J		697	2.29	0.3	(0.3)	3.9	8.6	14.1	12.1	23.4	15.8	1.6	1.5	11.4	12.1
Philippines		6,412	21.33	0.3	4.1	(0.3)	(0.6)	10.8	9.8	18.9	9.6	1.4	1.3	12.9	12.8
Indonesia		7,064	95.63	1.4	2.7	1.3	(2.9)	13.2	10.4	39.4	26.4	1.8	1.7	14.0	14.7
Malaysia		1,590	5.15	0.3	(0.0)	(0.4)	9.3	14.5	13.4	(0.7)	8.0	1.4	1.3	9.4	9.7
Thailand		1,301	(8.50)	(0.6)	(0.4)	(3.3)	(8.1)	14.2	12.6	14.0	12.8	1.3	1.2	9.0	9.6
<b>Asean 4 - simple avg.</b>				<b>0.3</b>	<b>1.6</b>	<b>(0.7)</b>	<b>(0.6)</b>	<b>13.2</b>	<b>11.6</b>	<b>17.9</b>	<b>14.2</b>	<b>1.5</b>	<b>1.4</b>	<b>11.3</b>	<b>11.7</b>
China		2,967	21.55	0.7	(1.0)	(3.9)	(0.3)	11.1	10.0	20.5	10.5	1.2	1.1	10.2	10.8
India		79,033	(210.45)	(0.3)	2.4	6.9	9.4	22.6	19.6	20.6	15.1	3.5	3.1	15.3	15.8
Singapore		3,333	(10.55)	(0.3)	0.8	(0.1)	2.9	10.6	10.3	6.1	3.1	1.1	1.0	10.0	10.1
Taiwan		23,032	126.27	0.6	(1.0)	8.8	28.5	20.2	17.3	33.6	16.6	2.8	2.7	14.1	15.4
Korea		2,798	13.76	0.5	0.5	6.1	5.4	11.1	8.8	66.0	26.3	1.0	0.9	9.3	10.7
<b>Others</b>				<b>0.2</b>	<b>0.3</b>	<b>3.6</b>	<b>9.2</b>	<b>15.1</b>	<b>13.2</b>	<b>29.4</b>	<b>14.3</b>	<b>1.9</b>	<b>1.8</b>	<b>11.8</b>	<b>12.5</b>

### Regional sector movement

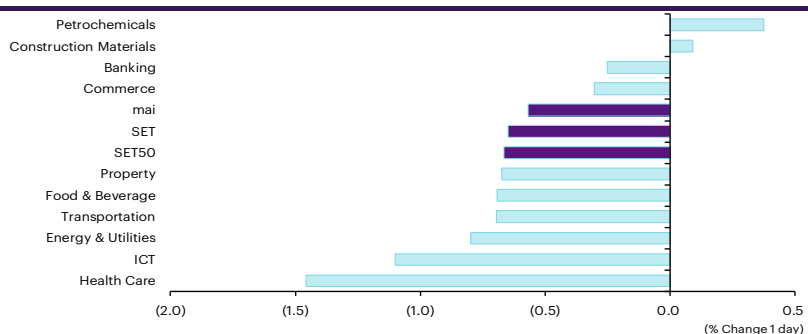
	Price performance (%) <sup>+</sup>			
	28-Jun	WoW	MoM	YTD
Banking	0.66	0.09	(3.97)	0.71
Chemicals	0.48	(1.16)	(4.71)	(7.77)
Construction Mat.	0.08	0.26	(1.86)	0.15
Consumer Products	(0.02)	(1.20)	(6.53)	(10.76)
Health Care	0.08	(0.53)	(5.90)	(9.49)
Oil & Gas Supply Chain	1.09	0.08	(3.86)	(3.17)
Real Estate	(0.23)	0.16	(5.60)	4.88
Retail - Consumer Staples	(0.02)	(1.20)	(6.53)	(10.76)
Telecommunications	0.49	0.10	(2.48)	(6.39)
Transportation	0.68	0.35	(0.91)	(0.90)



<sup>+</sup> Regional sector price performances (%) are based on US\$ and Thai sector price performances (%) are based on baht

### Thailand sector movement

	Price performance (%)			
	28-Jun	WoW	MTD	YTD
Banking	(0.25)	(0.48)	(3.22)	(8.34)
Commerce	(0.30)	1.41	(3.85)	(9.69)
Construction Materials	0.09	(0.00)	(5.93)	(19.82)
Energy & Utilities	(0.80)	(0.61)	(4.19)	(11.74)
Food & Beverage	(0.69)	0.38	(2.46)	0.56
Health Care	(1.46)	2.25	(2.31)	(4.54)
ICT	(1.10)	0.79	0.75	4.13
Petrochemicals	0.38	(0.33)	(11.55)	(20.28)
Property	(0.67)	(1.03)	(6.25)	(15.33)
Transportation	(0.69)	(3.13)	(8.63)	(4.18)
SET	(0.65)	(0.42)	(3.32)	(8.11)
SET50	(0.67)	(0.33)	(2.40)	(7.90)
MAI	(0.57)	0.81	(6.44)	(13.64)



### 10 Most active stocks by value

Stock	Price (Bt)	Value (Btmn)	Chg (%)
EA	11.20	9,611.95	(25.33)
AOT	57.75	2,829.20	(0.86)
PTTEP	152.00	2,297.75	(0.98)
CPALL	55.00	1,527.57	(1.35)
ADVANC	209.00	1,468.83	(0.95)
BJC	21.30	1,128.07	(0.47)
KBANK	125.50	1,082.89	(0.40)
BDMS	26.75	1,068.30	(0.93)
COM7	18.60	992.87	6.29
DELTA	83.25	979.30	(0.60)

### Top 10 gainers

Stock	Price (Bt)	Value (Btmn)	Chg (%)
SDC	0.04	0.41	33.33
GGC	8.10	0.31	22.73
RICHY	0.57	0.38	14.00
SIRIP	8.15	0.00	13.19
SVT	1.72	26.50	12.42
TU-PF	0.56	0.00	12.00
BCT	74.00	2.81	9.63
EVER	0.14	0.79	7.69
RABBIT	0.44	45.62	7.32
COM7	18.60	991.25	6.29

### Top 10 losers

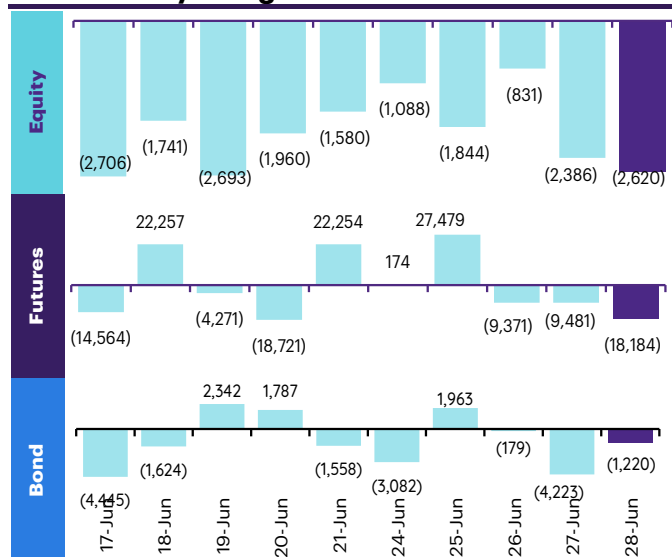
Stock	Price (Bt)	Value (Btmn)	Chg (%)
KKC	0.06	0.25	(33.33)
EA	11.20	9,600.00	(25.33)
B52	0.45	0.00	(22.41)
SOLAR	0.55	37.31	(17.91)
BYD	1.37	138.43	(14.91)
ROH	2.36	0.06	(12.59)
OHTL	381.00	1.24	(12.21)
B	0.09	1.41	(10.00)
NEX	1.68	521.66	(9.68)
FORTH	11.80	46.49	(9.23)

## Fund flow monitor

### Regional foreign fund flows to equity

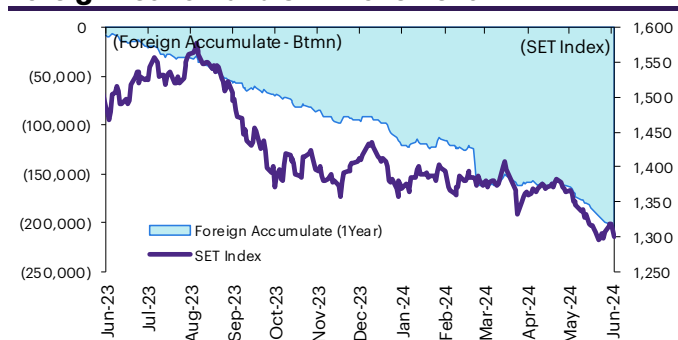
(US\$ Mn)	Thailand	Indonesia	Philippines	Malaysia	Vietnam	India	Taiwan	South Korea	Japan
<b>Daily</b>									
28-Jun-24	(71)	(106)	7		(46)		432	62	
27-Jun-24	(65)	(328)	(2)	(56)	(45)	929	(690)	335	
26-Jun-24	(23)	(19)	1	4	(23)	181	(114)	231	
25-Jun-24	(50)	485	0	(16)	(28)	295	(214)	101	
24-Jun-24	(30)	(2)	(7)	(35)	(37)	103	(1,606)	(377)	
<b>Weekly</b>									
<b>WTD</b>	<b>(238)</b>	<b>30</b>	<b>0</b>	<b>(104)</b>	<b>(179)</b>	<b>1,509</b>	<b>(2,193)</b>	<b>352</b>	<b>(535)</b>
21-Jun-24	(291)	20	(47)	(94)	(195)	1,653	2,579	778	(535)
14-Jun-24	(256)	2	(22)	43	(217)	1,150	1,451	1,619	508
7-Jun-24	(165)	(144)	(36)	114	(61)	(1,387)	(65)	1,071	(2,211)
31-May-24	(320)	(298)	(138)	(264)	(241)	(50)	(3,480)	(2,069)	1,793
<b>Monthly</b>									
<b>MTD</b>	<b>(950)</b>	<b>(92)</b>	<b>(104)</b>	<b>(40)</b>	<b>(652)</b>	<b>2,925</b>	<b>1,773</b>	<b>3,821</b>	<b>(2,238)</b>
May-24	(455)	(881)	(174)	314	(613)	(3,023)	2,708	(676)	9,910
Apr-24	108	(1,141)	(412)	(288)	(239)	(1,097)	(4,828)	1,794	19,808
Mar-24	(1,145)	506	(46)	(609)	(456)	4,016	(93)	3,816	(14,157)
<b>YTD</b>	<b>(3,231)</b>	<b>(427)</b>	<b>(527)</b>	<b>(200)</b>	<b>(2,066)</b>	<b>163</b>	<b>4,382</b>	<b>17,128</b>	<b>37,884</b>

### Thailand daily foreign net flows

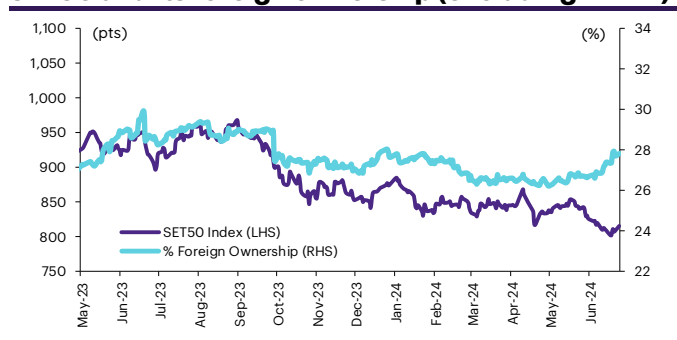


	Equity (Btmn)	SET50 futures (Contract)	Bond (Btmn)*	Bond (Btmn)
<b>Daily</b>				
28-Jun-24	(2,620)	(18,184)	(2,930)	(1,220)
<b>Weekly</b>				
<b>WTD</b>	<b>(8,770)</b>	<b>(9,383)</b>	<b>(1,479)</b>	<b>(6,741)</b>
21-Jun-24	(10,680)	6,955	1,138	(3,499)
14-Jun-24	(9,376)	(27,555)	(4,440)	(3,360)
7-Jun-24	(6,045)	(42,830)	(7,014)	3,029
31-May-24	(11,765)	(73,855)	(12,268)	(1,493)
<b>Monthly</b>				
<b>MTD</b>	<b>(34,872)</b>	<b>(72,813)</b>	<b>(11,795)</b>	<b>(10,572)</b>
May-24	(16,747)	(52,734)	(8,608)	18,633
Apr-24	3,914	19,636	3,421	(25,469)
Mar-24	(41,314)	102,406	17,387	(9,018)
<b>Quarterly</b>				
<b>QTD</b>	<b>(47,705)</b>	<b>(105,911)</b>	<b>(16,982)</b>	<b>(17,407)</b>
1Q24	(69,326)	5,927	937	(28,578)
4Q23	(35,319)	73,626	13,162	21,611
3Q23	(50,031)	(123,844)	(22,416)	(26,109)
2Q23	(50,263)	(85,648)	(15,901)	(7,364)
<b>YTD</b>				
2023	(192,490)	(243,096)	(47,380)	10,930
2022	202,694	20,670	5,577	213,107

### Foreign net flow and SET movement



### SET50 and its foreign ownership (excluding NVDR)



### Foreign buy/sell activity monitor

#### Most foreign holding value change

	Fgn hld (%)	Δ Fgn (M.shares)	Buy* (Btmn)
KBANK	42.91	1.14	143
TOP	19.85	2.17	115
MEGA	16.27	1.90	73
BDMS	25.75	1.90	51
CPN	18.53	0.69	38
KTB	9.96	2.17	37
SNNP	21.20	2.29	31
SAWAD	29.98	0.68	23
PTTEP	13.49	0.15	23
HMPRO	11.82	2.46	23

	Fgn hld (%)	Δ Fgn (M.shares)	Sell* (Btmn)
CPALL	26.21	(7.87)	(433)
SCB	19.28	(2.50)	(258)
CPALL	26.21	(7.87)	(433)
BH	31.59	(0.30)	(74)
ADVANC	36.95	(0.34)	(71)
WHA	16.32	(11.50)	(56)
AOT	7.45	(0.90)	(52)
BBL	25.89	(0.36)	(47)
PTT	8.26	(0.84)	(27)
CPF	24.59	(1.16)	(26)

#### Top-5 NVDR net buy/sell

	Buy* (Btmn)	Sell* (Btmn)
EA	831	(330)
BDMS	377	(244)
CPALL	362	(233)
BBL	345	(220)
COM7	268	(194)
SAWAD	237	(134)
PTTEP	224	(104)
KCE	190	(100)
IVL	186	(79)
CPF	180	(62)

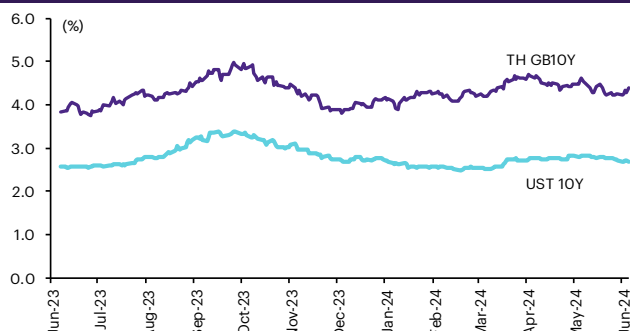
\* InnovestX Research estimates

# Multi-asset price update

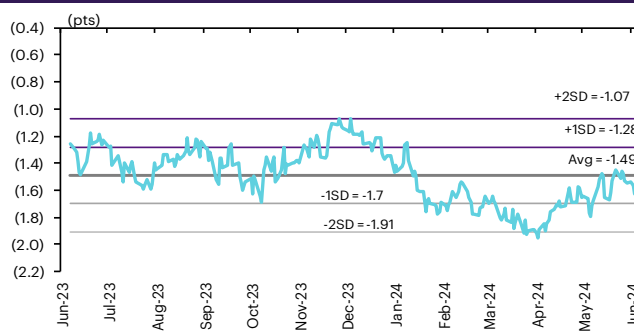
## Key indicator update

	Close	28-Jun	WoW	MoM	YoY	YTD
<b>Financial market condition</b>						
VIX Index	12.44	1.63	-5.76	-12.89	-8.12	-0.08
Europe CDS (bps)	61.47	-0.89	-0.91	8.78	-15.10	2.90
LIBOR OIS Spread (bps)	0.00	0.00	0.00	0.00	-26.22	0.00
TED Spread (bps)	0.24	1.28	-1.03	3.60	2.99	-2.24
<b>Exchange rate</b>						
Dollar Index	105.85	-0.07	0.02	0.70	2.41	4.41
USD/THB	36.76	-0.08	0.16	-0.08	3.63	6.95
EUR/USD	1.07	0.07	0.19	-0.85	-1.43	-2.95
USD/JPY	160.84	0.07	0.67	2.05	11.11	14.07
<b>Bond: (Change in basis points)</b>						
TH Gov Bond 2Y	0.02	-0.60	-0.44	-3.61	20.90	0.79
TH Gov Bond 10Y	0.03	-2.96	-2.75	-14.27	8.84	-1.93
US Gov Bond 2Y	0.05	2.91	2.54	-22.53	-11.83	49.95
US Gov Bond 10Y	0.04	8.43	14.45	-21.97	55.38	51.15
<b>Commodities</b>						
CRB Index	539.58	0.08	0.01	-2.12	-1.07	5.73
Gold (US\$/oz)	2326.41	-0.04	0.23	-0.52	21.96	12.79
Gross Refining Margin (US\$/bbl)	4.34	20.89	16.98	79.34	11.86	-31.00
Dubai Crude (US\$/bbl)	82.49	0.03	0.09	1.86	10.06	6.67
NYMEX Crude (US\$/bbl)	81.54	-0.24	1.00	2.92	16.72	68.33
Baltic Dry Index (pts)	2050.00	0.94	2.65	14.53	84.35	-2.10

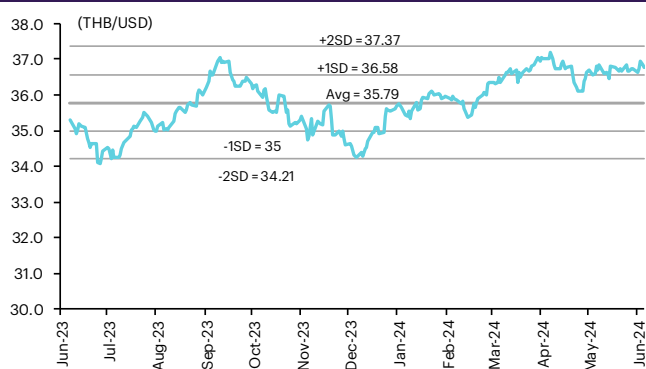
### Thai and US 10-year government bond yield



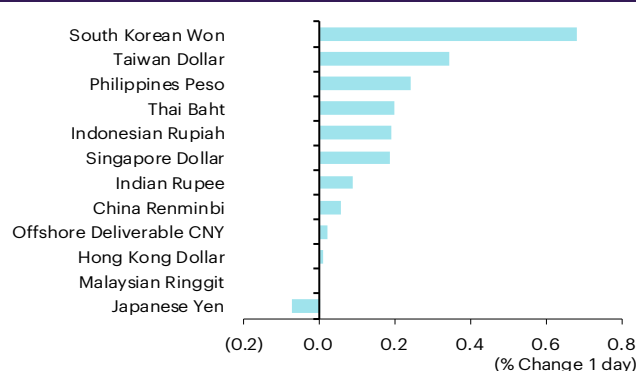
### Thai and US 10-year government bond spread



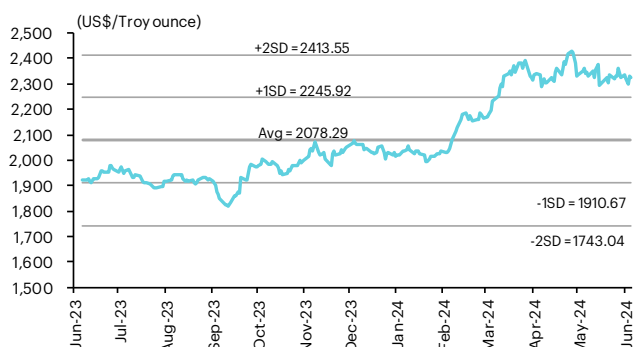
### THB/USD exchange rate



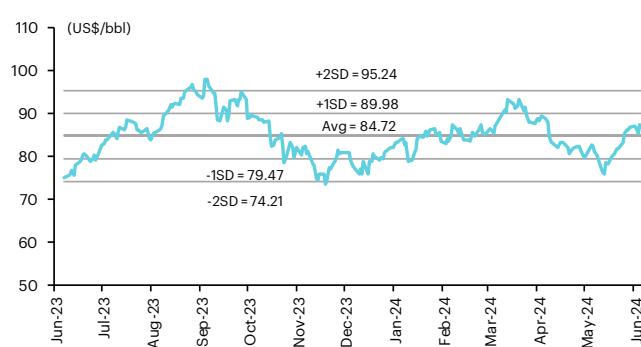
### Regional foreign exchange rate spot return



### Gold



### Brent crude



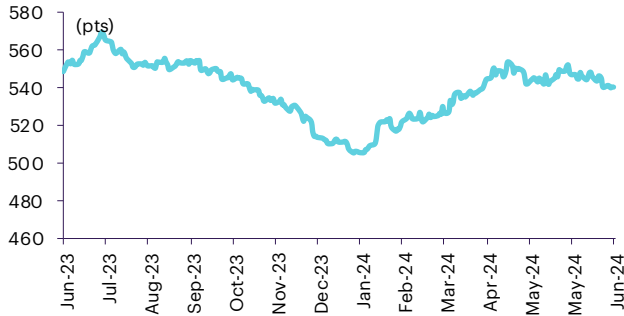
## Commodities daily price update

	As of 28-Jun-24	-1W %	Avg. Price QTD in 1Q24	% QoQ	% YoY	Avg. Price in '23	% YoY	Avg. Price in '24	% YoY	Update
<b>CRB Index</b>	<b>539.58</b>	(1.1)	533.09	0.3	(3.4)	546.31	(7.81)	533.09	(2.4)	Daily
<b>Energy Prices</b>										
Crude Oil - Dubai (US\$/bbl)	<b>84.90</b>	0.3	83.30	(0.7)	4.8	81.93	(15.62)	83.30	1.7	Daily
Brent Crude (US\$/bbl)	<b>86.69</b>	0.6	83.94	(0.3)	3.4	82.60	(18.40)	83.94	1.6	Daily
West Texas Int. Cushing (US\$/bbl)	<b>81.54</b>	(0.0)	78.90	0.6	(2.8)	77.59	(17.93)	78.90	1.7	Daily
Crude Oil - Asia-Pacific Tapis Oil Spot (US\$/bbl)	<b>88.06</b>	0.8	87.60	(1.7)	7.9	86.52	(19.56)	87.60	1.2	Daily
Natural Gas Henry Hub (US\$/mmBTU)	<b>2.60</b>	(12.9)	2.63	(16.2)	(27.3)	3.38	(17.01)	2.63	(22.2)	Daily
Coal Price NEX (US\$/MT)	<b>132.49</b>	(2.0)	133.05	(2.5)	(49.9)	178.13	(51.19)	133.05	(25.3)	Friday
<b>Oil Product Prices and Gross Refinery Margin</b>										
Gas Oil 500 ppm Sulfur Singapore (US\$/bbl)	<b>102.55</b>	4.7	99.37	(5.1)	(6.0)	103.11	(21.20)	99.37	(3.6)	Daily
Gas Oil - Dubai (US\$/bbl)	<b>17.65</b>	32.7	16.08	(22.8)	(38.7)	21.18	(37.25)	16.08	(24.1)	Daily
Gasoline, 92 RON Spot (US\$/bbl)	<b>102.55</b>	15.2	99.37	(5.1)	(6.0)	103.11	(21.20)	99.37	(3.6)	Daily
Gasoline - Dubai (US\$/bbl)	<b>17.65</b>	302.7	16.08	(22.8)	(38.7)	21.18	(37.25)	16.08	(24.1)	Daily
Fuel Oil 180 Singapore Spot (US\$/bbl)	<b>79.07</b>	(0.3)	74.14	(29.2)	18.3	70.05	(12.98)	74.14	5.8	Daily
Fuel Oil - Dubai (US\$/bbl)	<b>(5.83)</b>	9.4	(9.16)	(28.9)	(45.6)	-11.88	(28.43)	(9.16)	(22.9)	Daily
Jet Kerosene - Spot Price (US\$/bbl)	<b>102.03</b>	2.0	100.58	(6.8)	(6.3)	105.01	(16.72)	100.58	(4.2)	Daily
Jet Kerosene - Dubai (US\$/bbl)	<b>17.13</b>	11.2	17.29	(28.1)	(38.0)	23.08	(20.38)	17.29	(25.1)	Daily
SG Refinery Margin (US\$/bbl)	<b>4.34</b>	17.0	5.47	(42.7)	(33.7)	6.86	95.65	5.38	-21.549	Daily
<b>Olefins Product Prices and Spread</b>										
Ethylene, FOB Japan Spot (US\$/MT)	<b>815</b>	1.2	869	(3.4)	1.1	835	(16.61)	869	4.1	Tuesday
Ethylene Spread (US\$/MT)	<b>96</b>	(13.7)	183	318.4	1.4	181	(33.22)	183	1.0	Daily
Propylene, FOB Japan Spot (US\$/MT)	<b>825</b>	0.0	827	0.3	(10.5)	848	(14.27)	827	(2.6)	Tuesday
Propylene Spread (US\$/MT)	<b>106</b>	(19.2)	140	(15.4)	(42.4)	195	(24.99)	140	(27.9)	Daily
Naphtha - Singapore Spot FOB (US\$/MT)	<b>719</b>	3.6	686	4.3	1.0	654	(10.45)	686	5.0	Daily
<b>Polyolefins Prices and Spread</b>										
Polye HDPE SE Asia (US\$/MT)	<b>1,040</b>	0.0	1,028	12.5	(4.0)	1,033	(12.49)	1,028	(0.4)	Tuesday
HDPE-Naphtha Spread (US\$/MT)	<b>321</b>	(7.3)	342	225.7	(12.7)	379	(15.80)	342	(9.8)	Daily
Polye LDPE-Film, CFR SE Asia Spot (US\$/MT)	<b>1,280</b>	3.2	1,131	10.6	(1.6)	1,053	(26.77)	1,131	7.4	Tuesday
LDPE-Naphtha Spread (US\$/MT)	<b>561</b>	2.7	445	175.0	(5.5)	399	(43.59)	445	11.4	Daily
PP Film, Spot South East Asia (US\$/MT)	<b>1,030</b>	0.0	1,002	4.4	(6.3)	999	(14.92)	1,002	0.4	Tuesday
PP Spread (US\$/MT)	<b>311</b>	(7.5)	316	4.6	(19.0)	345	(22.28)	316	(8.4)	Daily
<b>MEG Prices and Spread</b>										
MEG, CFR South East Asia (US\$/MT)	<b>535</b>	0.0	540	9.8	2.8	500	(14.40)	540	7.8	Tuesday
MEG Spread (US\$/MT)	<b>30</b>	(17.3)	1	(102.2)	(110.5)	-17	(52.64)	1	n.m.	Tuesday
<b>Aromatics Product Prices and Spread</b>										
Paraxylene, FOB USG Spot (US\$/MT)	<b>1,105</b>	(0.5)	1,102	(63.4)	0.3	1,103	(12.51)	1,102	(0.1)	Tuesday
Paraxylene Spread (US\$/MT)	<b>388</b>	(1.8)	398	4.9	(6.7)	411	(7.19)	398	(3.0)	Tuesday
Paraxylene - 92 RON Spread (US\$/MT)	<b>230</b>	(34.3)	255	30.4	28.9	224	54.61	255	13.9	Daily
Toluene, FOB Korea Spot (US\$/MT)	<b>910</b>	(2.2)	903	4.4	3.1	892	(7.35)	903	1.3	Tuesday
Benzene, CFR Japan Spot (US\$/MT)	<b>1,030</b>	(4.6)	1,045	13.4	10.2	918	(13.13)	1,045	13.8	Tuesday
Benzene Spread (US\$/MT)	<b>362</b>	(17.2)	429	28.0	26.9	340	(8.97)	429	25.9	Daily
Benzene - 92 RON Spread (US\$/MT)	<b>155</b>	(51.6)	197	586.8	323.0	38	(164.71)	197	413.2	Daily
Condensate (US\$/MT)	<b>717</b>	0.3	704	(0.7)	4.7	692	(15.39)	704	1.6	Daily
<b>PTA Prices and Spread</b>										
PTA, CFR South East Asia (US\$/MT)	<b>810</b>	0.6	792	1.7	(1.4)	802	(9.43)	792	(1.2)	Tuesday
PTA Spread (US\$/MT)	<b>70</b>	13.6	53	8.6	(19.9)	62	55.13	53	(14.7)	Tuesday
<b>PVC Prices and Spread</b>										
PVC, CFR South East Asia (US\$/MT)	<b>850</b>	2.4	797	0.5	(11.4)	844	(26.72)	797	(27.3)	Tuesday
Ethylene Spread (US\$/MT)	<b>754</b>	4.9	614	3.1	(14.6)	663	(24.72)	614	(7.5)	Tuesday
Ethylene Dichloride CFR Far East Asia (US\$/MT)	<b>275</b>	0.0	320	9.2	10.2	293	(45.94)	320	9.0	Tuesday
<b>Metal</b>										
Gold (US\$/Troy Ounce)	<b>2,327</b>	(0.1)	2,206	11.5	16.7	1,943	7.82	2,206	13.5	Daily
LME Copper 3 Month Rolling Forward (US\$/MT)	<b>9,514</b>	(2.8)	9,210	11.5	2.9	8,526	(3.17)	9,210	8.0	Daily
Silver Future (US\$/Troy Ounce)	<b>29</b>	(1.7)	27	10.0	n.m.	25	n.a.	27	8.4	Daily
China Composite Steel Prices (CNY/MT)	<b>3,937</b>	(1.5)	4,127	(2.0)	(8.3)	4,259	(10.71)	4,127	(3.1)	Daily
<b>Agriculture Prices</b>										
Malaysian Crude Palm Oil Spot Price(MYR/MT)	<b>3,948</b>	(0.6)	4,023	9.3	0.2	3,834	(25.34)	4,023	4.9	Daily
SGX Ribbed Smoked Sheet 3 (RSS3) Futures (US\$/KG.)	<b>222</b>	(4.3)	222	33.4	37.8	159	(13.70)	222	40.1	Daily
Sugar #11 (US\$/LB)	<b>20</b>	7.1	21	(11.4)	19.8	21	27.43	21	(2.1)	Daily
<b>Freight Rate</b>										
Baltic Freight Index: BDIY	<b>2,050</b>	5.5	1,838	(9.8)	80.4	1,394	(27.83)	1,838	31.9	Daily
Baltic Supramax Index: BSI58	<b>1,399</b>	1.8	1,274	(1.4)	37.5	1,030	(48.65)	1,274	23.7	Daily

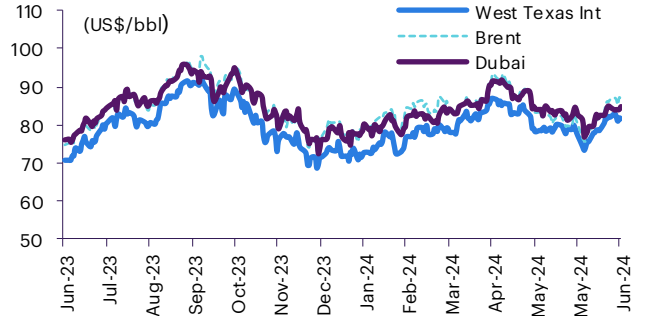
Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, InnovestX Research

# Commodities daily chart update

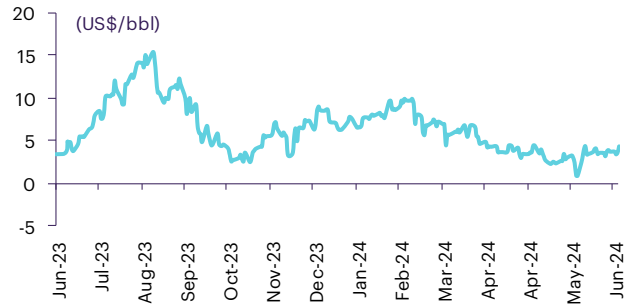
## CRB US Spot All Commodities Price Index



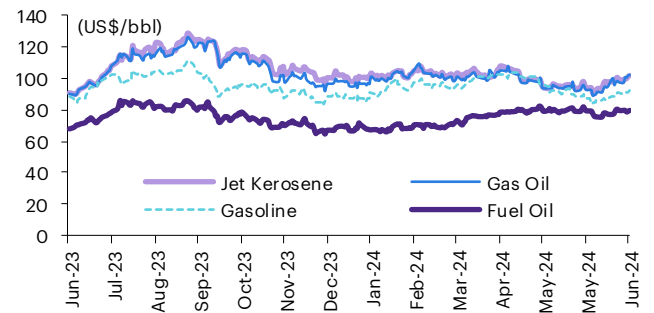
## Crude prices



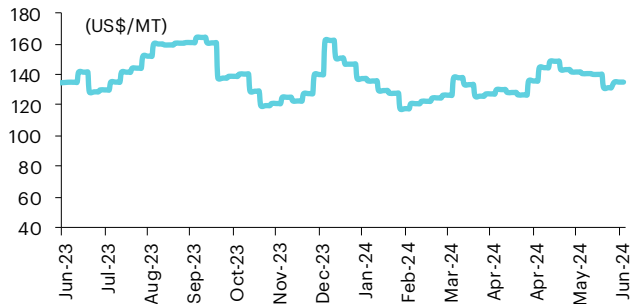
## SG Dubai Hydrocracking Refinery Margin



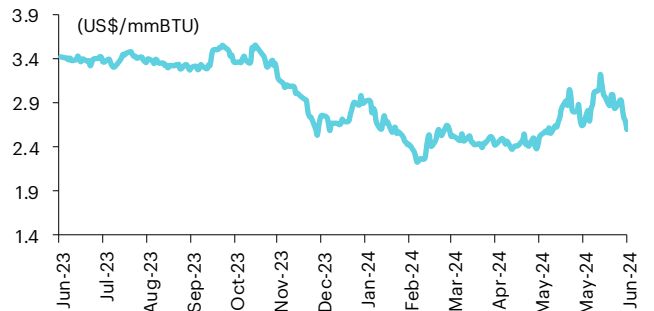
## Oil product prices



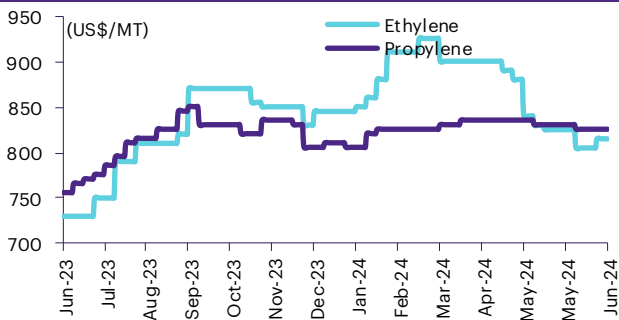
## Coal price (NEX)



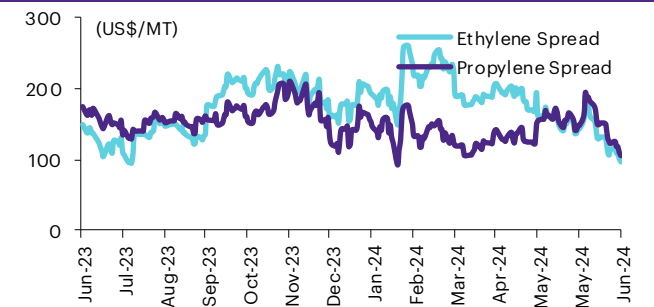
## Natural gas prices (Henry hub)



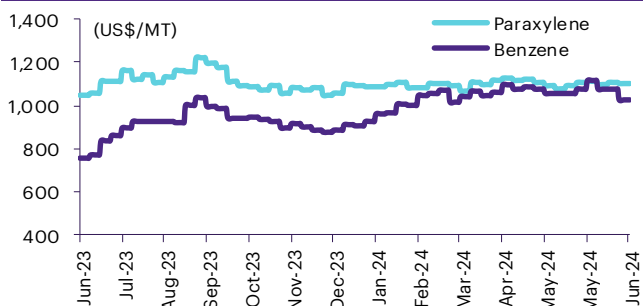
## Olefins prices



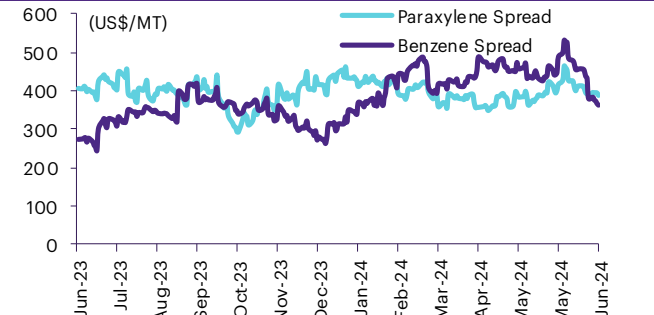
## Olefins spreads



## Aromatics prices

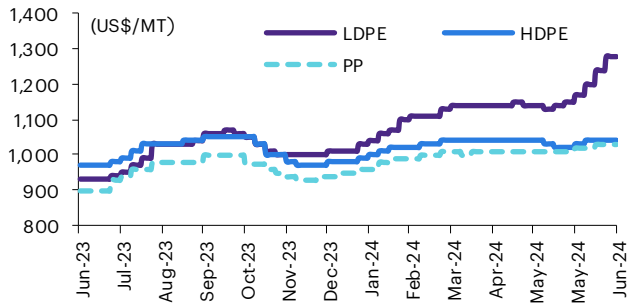


## Aromatics spreads

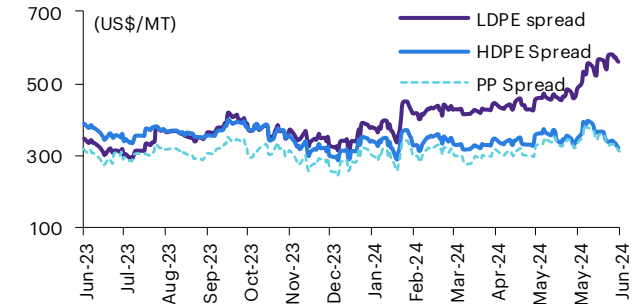


# Commodities daily chart update

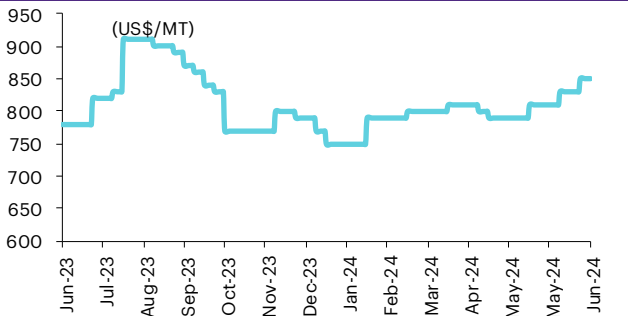
## Polyolefins prices



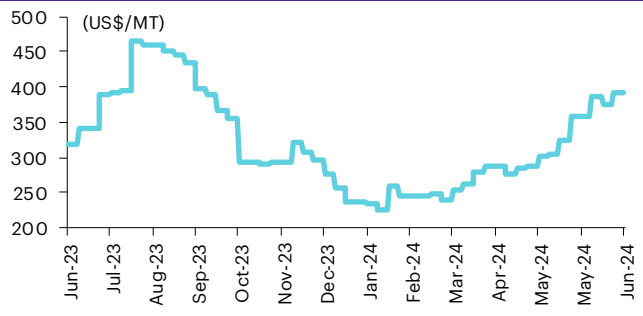
## Polyolefins-Naphtha spreads



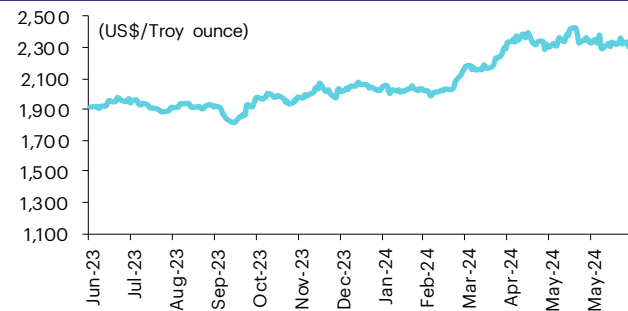
## PVC price



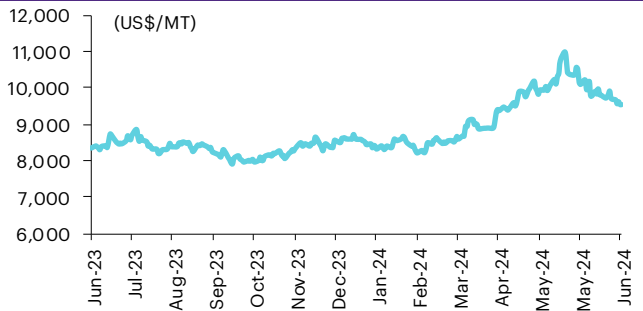
## PVC spread



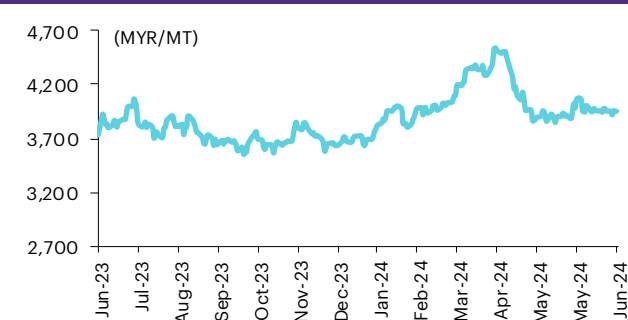
## Gold price



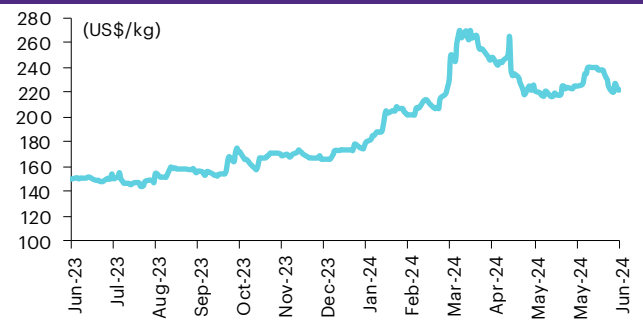
## LME copper price



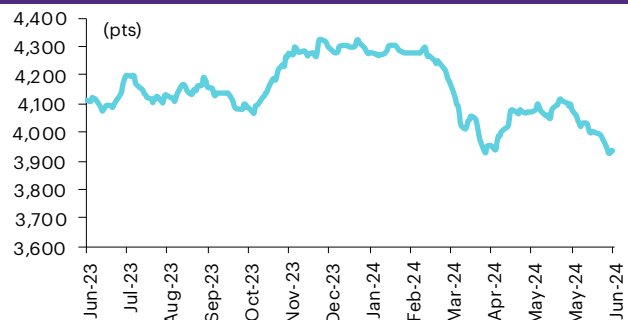
## Malaysian crude palm oil price



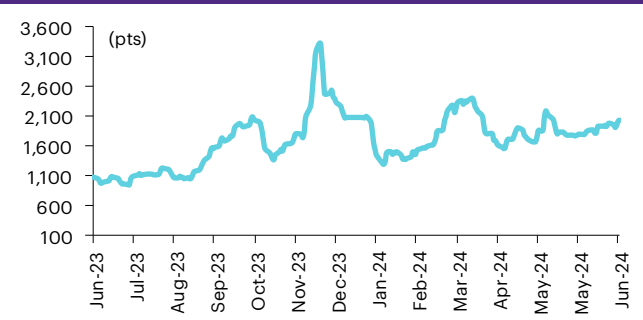
## Rubber price (RSS3) futures



## Steel price index



## Baltic freight index



Source: Bloomberg Financial L.P., TQ Professional, BANPU, BOT, InnovestX Research



## Short sales

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 28-June-24	Gap between last close and short	Short sale volume comparing with main board
TDEX	541,100	4,284,314	7.92	7.91	0.10	38.06
TOA-R	587,900	11,559,000	19.66	19.80	(0.70)	32.72
KKP-R	507,600	23,655,475	46.60	46.50	0.22	31.15
TLI-R	5,819,000	43,852,660	7.54	7.70	(2.13)	30.91
TPIPL-R	1,786,000	2,344,484	1.31	1.32	(0.55)	30.82
SABINA	74,300	1,776,920	23.92	23.90	0.06	29.53
KKP	450,900	21,085,975	46.76	46.50	0.57	27.67
TOP-R	2,270,700	120,135,300	52.91	53.00	(0.18)	27.50
AWC-R	17,516,000	60,727,746	3.47	3.48	(0.37)	26.17
TIDLOR-R	8,988,400	165,407,040	18.40	18.50	(0.53)	25.48
SPRC-R	2,509,700	20,577,555	8.20	8.15	0.60	25.35
TISCO	1,458,400	139,458,525	95.62	95.50	0.13	24.44
ORI-R	4,042,700	18,903,482	4.68	4.60	1.65	24.34
MBK	240,200	3,905,660	16.26	16.30	(0.25)	24.31
PTG-R	1,368,300	11,306,565	8.26	8.25	0.16	22.89
SPALI	609,400	11,022,680	18.09	18.00	0.49	22.28
TCAP-R	237,600	10,746,450	45.23	45.25	(0.05)	21.99
EGATIF	113,800	677,110	5.95	5.95	0.00	21.64
KTC-R	1,182,800	48,570,400	41.06	40.75	0.77	21.47
IRPC-R	4,223,500	6,898,095	1.63	1.64	(0.41)	21.16
WHA	19,946,200	96,041,544	4.82	4.84	(0.52)	20.72
AMATA-R	842,800	18,742,870	22.24	22.40	(0.72)	20.44
KTB	3,957,600	67,279,200	17.00	17.10	(0.58)	19.94
AAV	2,023,100	4,102,348	2.03	2.02	0.38	19.75
M-R	152,300	4,575,275	30.04	30.25	(0.69)	19.73
TASCO	197,500	3,158,890	15.99	16.00	(0.04)	19.04
ITC-R	5,427,500	126,902,470	23.38	23.00	1.66	18.57
ILM-R	64,400	1,186,910	18.43	18.50	(0.38)	18.56
STEC-R	180,100	1,623,885	9.02	9.00	0.18	18.49
PLANB	1,397,800	10,783,240	7.71	7.60	1.51	17.86
KTC	954,500	39,223,900	41.09	40.75	0.84	17.33
MEGA-R	682,800	25,976,675	38.04	38.25	(0.54)	17.25
CRC-R	763,200	23,343,225	30.59	30.75	(0.53)	16.68
SCB-R	1,451,000	150,163,300	103.49	103.00	0.48	16.68
GLOBAL-R	1,462,600	22,094,770	15.11	15.00	0.71	16.43
TIPH-R	116,700	3,111,700	26.66	27.00	(1.24)	16.30
TISCO-R	967,500	92,458,100	95.56	95.50	0.07	16.22
SCGP-R	719,200	24,066,050	33.46	33.75	(0.85)	16.19
ACE-R	470,400	609,242	1.30	1.33	(2.62)	16.15
MTC-R	753,900	32,666,350	43.33	43.50	(0.39)	16.02
ICHI-R	1,112,800	19,373,380	17.41	17.40	0.06	16.01
TQM-R	136,600	3,678,850	26.93	27.50	(2.07)	15.87
ERW	394,800	1,749,834	4.43	4.44	(0.18)	15.65
BAM-R	1,820,600	13,561,235	7.45	7.50	(0.68)	15.64
OR-R	1,799,500	28,792,000	16.00	16.00	0.00	15.57
BCP-R	2,773,800	104,475,825	37.67	37.50	0.44	15.23
MC	364,600	3,908,420	10.72	10.60	1.13	14.56
EPG-R	219,900	1,124,120	5.11	5.15	(0.74)	14.40
DITTO-R	237,800	3,510,580	14.76	14.70	0.43	14.17
TCAP	150,900	6,828,225	45.25	45.25	0.00	13.97
CK-R	465,100	9,274,590	19.94	20.00	(0.29)	13.86
MTC	650,700	28,249,575	43.41	43.50	(0.20)	13.83
SIRI	7,235,300	12,088,788	1.67	1.67	0.05	13.71
SMPC	9,100	86,450	9.50	9.50	0.00	13.66
PLANB-R	1,066,500	8,239,845	7.73	7.60	1.66	13.63
ROJNA	539,200	3,285,970	6.09	6.10	(0.10)	13.42
THG-R	109,600	3,378,550	30.83	30.00	2.75	13.38
ERW-R	335,000	1,486,782	4.44	4.44	(0.04)	13.28
BCH-R	2,666,100	46,161,640	17.31	17.10	1.25	13.25
MIINT	1,860,600	56,152,150	30.18	30.00	0.60	13.24
RATCH	250,300	6,632,950	26.50	26.50	0.00	12.97
OSP-R	1,248,900	28,729,120	23.00	23.00	0.02	12.87
DOHOME	279,700	2,876,760	10.29	10.30	(0.14)	12.83
STPI	28,800	92,160	3.20	3.22	(0.62)	12.52
GUNKUL-R	2,310,600	5,872,738	2.54	2.54	0.06	12.41
QH	5,408,100	9,830,455	1.82	1.83	(0.67)	12.19
TTB-R	22,508,200	38,434,621	1.71	1.71	(0.14)	12.14
PTTGC-R	1,448,800	43,752,600	30.20	30.50	(0.99)	11.98
SCB	1,041,500	107,615,150	103.33	103.00	0.32	11.97
HUMAN	17,700	192,930	10.90	10.80	0.93	11.94
BGC	9,400	60,630	6.45	6.45	0.00	11.91
EASTW	56,000	157,096	2.81	2.80	0.19	11.83

	Volume (Shares)	Turnover (Bt)	Average price (Bt)	Last price 28-June-24	Gap between last close and short	Short sale volume comparing with main board
CPN-R	731,900	40,715,500	55.63	55.25	0.69	11.80
SAPPE-R	119,300	12,224,450	102.47	101.50	0.95	11.77
PTT	2,481,900	80,661,750	32.50	32.50	0.00	11.75
SSP-R	106,500	695,300	6.53	6.65	(1.82)	11.64
ADVANC	815,800	171,241,300	209.91	209.00	0.43	11.63
BCPG	313,900	1,981,200	6.31	6.30	0.18	11.61
HTC	36,800	589,530	16.02	16.10	(0.50)	11.49
TTB	21,280,500	36,388,231	1.71	1.71	(0.00)	11.47
AYUD	500	17,000	34.00	34.00	0.00	11.36
CBG-R	161,600	10,778,650	66.70	66.50	0.30	11.34
BEM	5,843,300	44,683,810	7.65	7.65	(0.04)	11.32
PTTEP-R	1,719,200	259,098,450	150.71	152.00	(0.85)	11.32
DELTA-R	1,314,200	109,945,350	83.66	83.25	0.49	11.22
M	85,700	2,573,400	30.03	30.25	(0.73)	11.10
TOP	911,000	48,164,325	52.87	53.00	(0.25)	11.03
BPP-R	68,400	841,700	12.31	12.10	1.70	10.95
TPIPL	624,600	819,832	1.31	1.32	(0.56)	10.78
STEC	102,900	927,340	9.01	9.00	0.13	10.57
AMATA	428,100	9,520,740	22.24	22.40	(0.72)	10.38
TVO	58,500	1,267,360	21.66	21.50	0.76	10.36
BSRC	117,600	1,070,320	9.10	9.15	(0.53)	10.27
THG	83,700	2,612,900	31.22	30.00	4.06	10.22
GFPT	139,500	1,768,860	12.68	12.80	(0.94)	10.20
TRUE	5,978,100	52,698,420	8.82	8.75	0.75	10.19
LALIN	7,900	51,745	6.55	6.60	(0.76)	10.00
KTB-R	1,962,200	33,352,010	17.00	17.10	(0.60)	9.88
SPA	172,200	1,156,590	6.72	6.85	(1.95)	9.81
PTTGC	1,181,300	35,709,400	30.23	30.50	(0.89)	9.77
SAK	39,000	203,975	5.23	5.20	0.58	9.76
TKN	601,900	5,887,685	9.78	9.60	1.89	9.75
BTS-R	10,550,500	47,829,076	4.53	4.48	1.19	9.65
BA-R	393,400	8,241,050	20.95	21.00	(0.25)	9.50
NER	479,900	2,569,230	5.35	5.35	0.07	9.47
GUNKUL	1,745,500	4,431,828	2.54	2.54	(0.04)	9.38
INTUCH	304,700	21,929,250	71.97	71.50	0.66	9.33
CPAXT	1,016,200	27,358,450	26.92	27.25	(1.20)	9.25
CK	309,400	6,179,750	19.97	20.00	(0.13)	9.22
AP	2,808,200	22,220,965	7.91	7.95	(0.47)	9.13
QH-R	3,995,900	7,239,995	1.81	1.83	(0.99)	9.01
TTW-R	83,000	738,700	8.90	8.85	0.56	8.91
TU	2,703,500	40,489,850	14.98	14.90	0.52	8.83
AEONTS-R	24,300	3,112,550	128.09	127.00	0.86	8.77
TIPH	62,500	1,675,000	26.80	27.00	(0.74)	8.73
HANA	435,000	20,154,450	46.33	46.50	(0.36)	8.73
EGCO-R	160,100	16,449,900	102.75	103.50	(0.73)	8.69
BLA	251,000	4,668,750	18.60	18.80	(1.06)	8.62
CKP-R	800,600	3,108,880	3.88	3.92	(0.94)	8.60
KBANK	738,600	93,166,700	126.14	125.50	0.51	8.59
RCL	626,800	17,969,900	28.67	28.50	0.59	8.56
TTW	78,500	698,650	8.90	8.85	0.56	8.42
MAJOR-R	56,900	715,350	12.57	12.50	0.58	8.42
BANPU-R	11,154,500	54,459,060	4.88	4.92	(0.77)	8.17
PSL-R	1,205,800	12,043,505	9.99	9.80	1.92	8.15
UNIQ	3,400	9,452	2.78	2.78	(0.00)	8.08
SISB-R	154,200	5,706,575	37.01	36.50	1.39	8.05
GULF-R	1,306,200	53,159,375	40.70	40.50	0.49	8.05
AUCT	26,400	257,400	9.75	9.75	0.00	8.01
CENTEL-R	155,400	6,155,375	39.61	39.75	(0.35)	8.00
RBF-R	311,700	2,895,405	9.29	9.40	(1.18)	7.86
AP-R	2,401,400	19,029,585	7.92	7.95	(0.32)	7.81
AOT	3,803,200	217,680,450	57.24	57.75	(0.89)	7.70
CHG-R	5,497,600	14,026,062	2.55	2.60	(1.87)	7.70
BBL	565,800	74,064,700	130.90	130.50	0.31	7.69
AIT	49,700	202,776	4.08	4.10	(0.49)	7.66
GPSC	824,300	32,585,875	39.53	39.75	(0.55)	7.63
RATCH-R	146,400	3,879,600	26.50	26.50	0.00	7.59
CPF	1,797,000	41,086,310	22.86	22.90	(0.16)	7.58
HMPRO	3,937,100	36,540,835	9.28	9.25	0.34	7.56
SKY	105,500	2,587,500	24.53	24.80	(1.10)	7.56
AAV-R	773,900	1,564,722	2.02	2.02	0.09	7.55
BANPU	10,285,100	50,160,136	4.88	4.92	(0.87)	7.54
CPALL	2,063,700	114,421,625	55.44	55.00	0.81	7.52

Source: SET, InnovestX Research

## Director trade

### 1. Director trade as reported on June 28, 2024

Company	Name of Director	Product	Transaction date	Amount (Shares)	Average Price (Bt)	Amount (Bt)	Buy/Sell
ALT	Mrs. PREEYAPORN TANGPAOSAK	Common Share	26-06-24	7,000	1.36	9,520	Purchase
ALT	Mrs. PREEYAPORN TANGPAOSAK	Common Share	26-06-24	3,000	1.37	4,110	Purchase
BOFFICE	นางสาว สโรชา มินสุ	Units	27-06-24	55,000	4.44	244,200	Purchase
DEXON	Mr. Martin Stuvik	NVDR : underlying securities ordinary SHARE	27-06-24	1,000	1.90	1,900	Purchase
DTCENT	Mr. AROON BORIRAK	Common Share	26-06-24	2,540	1.23	3,124	Purchase
EA	Mr. SOMBOON AHUNAI	Common Share	28-06-24	100,000	11.60	1,160,000	Purchase
EKH	Mr. AMNAJ EUR-AREEMITR	Common Share	27-06-24	39,000	6.89	268,710	Purchase
EKH	Mr. KAWEECHAI LERTASSAVARAT	Warrant	27-06-24	30,000	0.90	27,000	Purchase
EKH	Mr. SUTHIPONG TANGSAJJAPOJ	Common Share	27-06-24	10,000	6.90	69,000	Purchase
ITNS	Miss SANGMANEE TAKSINJAREAN	Common Share	25-06-24	10,000	1.97	19,700	Purchase
JR	Mr. TEERANONT WIWATJESADAWUT	Common Share	27-06-24	3,100	4.24	13,144	Purchase
JR	Mr. TEERANONT WIWATJESADAWUT	Common Share	27-06-24	1,200	4.24	5,088	Purchase
KGEN	Mr. ATTHAYUT VUTTHITHUMMEE	Warrant	27-06-24	1,000,000	0.11	110,000	Purchase
KLINIQ	Mr. SUTHIPONG TANGSAJJAPOJ	Common Share	28-06-24	100,000	45.00	4,500,000	Sale
LEO	Miss SRIPRI EAKWICHIT	Warrant	25-06-24	50,000	0.05	2,500	Sale
LEO	Miss SRIPRI EAKWICHIT	Warrant	26-06-24	30,000	0.03	900	Sale
LEO	Miss SRIPRI EAKWICHIT	Common Share	27-06-24	3,000	4.36	13,080	Purchase
MJD	Mr. SURIYA POOLVORALAKS	Common Share	27-06-24	250,000	1.12	280,000	Purchase
NV	Mr. NAVAPHOL CHANJUTHAMARD	Common Share	27-06-24	185,000	1.15	212,750	Purchase
NV	Mrs. YUPHIN CHANJUTHAMARD	Common Share	27-06-24	185,000	1.15	212,750	Purchase
PCC	Mr. KITTI SUMRIT	Common Share	27-06-24	11,000	2.88	31,680	Purchase
PLT	Mr. VARAWIT CHIMTAWAN	Common Share	27-06-24	18,500	0.77	14,245	Purchase
SBNEXT	Mr. EKARAT CHANGYOO	Common Share	18-06-24	200,000	0.35	70,000	Purchase
SBNEXT	Mr. EKARAT CHANGYOO	Common Share	20-06-24	400,000	0.22	88,000	Purchase
SBNEXT	Mr. EKARAT CHANGYOO	Common Share	21-06-24	200,000	0.24	48,000	Purchase
SBNEXT	Mr. EKARAT CHANGYOO	Common Share	24-06-24	500,000	0.25	125,000	Purchase
SBNEXT	Mr. EKARAT CHANGYOO	Common Share	25-06-24	6,000,000	0.37	2,220,000	Purchase
SBNEXT	Mr. EKARAT CHANGYOO	Common Share	25-06-24	1,300,000	0.36	468,000	Purchase
SBNEXT	Mr. EKARAT CHANGYOO	Common Share	26-06-24	50,000	0.34	17,000	Purchase
SBNEXT	Mr. EKARAT CHANGYOO	Common Share	27-06-24	50,000	0.35	17,500	Purchase
SPA	Mr. PHUMIPHAN BUNJAPAMAI	Common Share	26-06-24	182,100	6.80	1,238,280	Purchase
SRS	Mr. VISIT SATITJINDAVONG	Common Share	28-06-24	30,000	5.49	164,700	Purchase
STGT	Mr. WEERAKORN ONGSAKUL	Common Share	27-06-24	200	10.35	2,070	Purchase
SVOA	Miss KULAPA INTANATE	Common Share	25-06-24	160,000	1.92	307,200	Purchase
SVOA	Miss KULAPA INTANATE	Common Share	26-06-24	53,400	1.93	103,062	Purchase
SVOA	Miss KULAPA INTANATE	Common Share	27-06-24	30,000	1.95	58,500	Purchase
THANA	Mr. SUTTHIRAK SATEANRAPHAP-A-YUT	Common Share	27-06-24	35,100	1.18	41,418	Purchase
WIKK	Mrs. SUMALEE ONGCHARIT	Warrant	27-06-24	1,000,000	0.10	100,000	Sale
					Total	Purchase	7,668,731
						Sale	4,603,400
						Net	<u>3,065,331</u>

## Corporate calendar

Mon	Tue	July Wed	Thu	Fri
<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>	<b>5</b>
<b>XE</b> PPM-W2 1:1@฿6 <b>Last trading day</b> PACE <b>Share listing</b> A5 74 Shares CV 17,921,146 Shares SENX 75,145 Shares SPI 42,400 Shares	<b>Last trading day</b> LEO-W1 <b>Delisted</b> PACE	<b>XE</b> LEO-W1 1:1@฿22 <b>Decreased capital</b> CPTGF		
<b>8</b>	<b>9</b>	<b>10</b>	<b>11</b>	<b>12</b>
<b>XD</b> LHSC ฿0.18 QHPF ฿0.11 <b>XE</b> PPM-W4 1:0.25@฿3.98		<b>PD</b> MSFTBOX ฿0.01016 NETEASE80 ฿0.03315	<b>XD</b> STANLY ฿20	<b>PD</b> GOOG80X ฿0.00246 NDR ฿0.05
<b>15</b>	<b>16</b>	<b>17</b>	<b>18</b>	<b>19</b>
		<b>PD</b> AEONTS ฿2.95	<b>XW</b> ECF 2:1	
<b>22</b>	<b>23</b>	<b>24</b>	<b>25</b>	<b>26</b>
<b>Substitution for Asarnha Bucha Day</b> <b>(Saturday 20th July 2024)</b>		<b>PD</b> METABOX ฿0.0014	<b>XD</b> BLAND ฿0.01 <b>PD</b> LHSC ฿0.18 QHPF ฿0.11	<b>PD</b> BKNG80X ฿- NVDABOX ฿- STANLY ฿20
<b>29</b>	<b>30</b>	<b>31</b>		
<b>Substitution for H.M. King Maha</b> <b>Vajiralongkorn Phra Vajiraklaochaoyuhua's</b> <b>Birthdays (Sunday 28th July 2024)</b>	<b>XD</b> TMW ฿4.15 <b>PD</b> BABA80 ฿-			

XD - Cash Dividend  
XD(ST) - Stock Dividend

PD - Payment Date  
XR - Rights for Common

XW - Rights for Warrant  
XT - Rights for Transferable Subscription Right  
CW - Capital write-down

XE - Warrant Exercise

SP - Suspension

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